

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TENNESSEE
MEMPHIS DIVISION

IN RE REGIONS MORGAN KEEGAN
SECURITIES, DERIVATIVE & ERISA
LITIGATION,

This Document Relates to:

*In re Regions Morgan Keegan Closed-End
Mutual Fund Litigation,*

No. 2:07-cv-02830-SHM-dkv

No. 2:09-md-02009

NOTICE OF FILING

As requested by the Clerk of the Court, Defendants hereby provide this notice of the filing of Defendants' Unopposed Motion for Extension of Time to Answer Plaintiffs' Consolidated Amended Class Action Complaint and Memorandum in Support. The Consolidated Amended Complaint (the "CAC") was filed in case number 2:07-cv-02830 but was not filed in 2:09-md-2009. Once the CAC is filed in 2:09-md-2009, Defendants will link their motion to the CAC.

DATED this 13th day of April 2012.

BASS, BERRY & SIMS PLC

By: /s/ Britt K. Latham

Michael L. Dagley

Britt K. Latham

W. Brantley Phillips, Jr.

150 Third Avenue South, Suite 2800

Nashville, TN 37201

blatham@bassberry.com

mdagley@bassberry.com

bphillips@bassberry.com

(615) 742-6200

Shepherd D. Tate
Michael A. Brady
BASS BERRY & SIMS PLC
100 Peabody Place, Suite 900
Memphis, Tennessee 38103-3672
state@bassberry.com
mbrady@bassberry.com
(901) 543-5900

*Attorneys for Morgan Keegan & Company,
Inc., Morgan Asset Management, Inc., and
MK Holding, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that on April 13, 2012, I electronically filed the foregoing document with the Clerk of the Court by using the CM/ECF system which will send a notice of electronic filing to the following and/or served the following via U.S. Mail:

**BRANSTETTER STRANCH
JENNINGS, PLLC**
J. GERARD STRANCH, IV
227 Second Avenue, North
Nashville, TN 37201

**SUTHERLAND ASBILL & BRENNAN,
LLP**
S. LAWRENCE POLK
999 Peachtree Street NE
Atlanta, GA 30309

LABATON SUCHAROW LLP
JOEL H. BERNSTEIN
LOUIS GOTTLIEB
DAVID J. GOLDSMITH
STEFANIE J. SUNDEL
MICHAEL WOOLLEY
140 Broadway
New York, NY 10005

SULLIVAN & CROMWELL LLP
DAVID B. TULCHIN
DAVID E. SWARTS
125 Broad Street
New York, New York 1004

**PEARSON SIMON WARSHAW &
PENNY, LLP**
GEORGE S. TREVOR
44 Montgomery Street, Suite 2450
San Francisco, CA 94104

MAYNARD COOPER & GALE PC
PETER S. FRUIN
2400 Regions Harbert Plaza
1901 Sixth Avenue North
Birmingham, AL 35203

**CABANISS JOHNSTON GARDNER
DUMAS & O'NEAL LLP**
CRAWFORD S. MCGIVAREN
R. CARLTON SMYLY
Suite 700, Park Place Tower
2001 Park Place North
Birmingham, AL 35203

PURSLEY LOWERY MEEKS LLP
R. HAL MEEKS
ROBIN A. BESAW
260 Peachtree Street NW
Atlanta, GA 30303

**PAUL HASTINGS JANOFSKY &
WALKER LLP**
KEVIN C. LOGUE
75 E. 55th Street
New York, NY 10022

/s/ Britt K. Latham